

SOLIDWORKS PDM PROFESSIONAL

FOUNDATION IMPLEMENTATION

SIMPLE, SECURE AND POWERFUL DATA MANAGEMENT FOR ALL ENGINEERING AND DESIGN COMPANIES

Foundation takes just one day to deploy, combining both the server software installation, plus the creation and roll out of a single PDM Professional Vault that is based on a pre-configured template. Installation and deployment will be done hand in hand with your nominated Administrator and will include some basic training as the vault is localised to suit your company's requirements.



What you need to know...

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Pre-requisites

- Foundation is an Implementation Service, it does not include the licenses of PDM Professional
- You have Server(s) which match, or exceed, the minimum requirements for PDM Professional as published on SOLIDWORKS.com
- Your nominated System Administrator must be available throughout the deployment day
- IT support must also be available throughout the deployment day

What is included in the Foundation Package?

This package is based on the delivery of a preconfigured Vault which can be localised to your business as part of the deployment day. Should your immediate requirements extend into the 'Optional' list below then please make your Regional Sales Manager (RSM) aware of this before placing an order, as any additional costs for add-on tools and consultancy time will need to be built into the project as early as possible.

Included

1. Installation of SQL Server 2014 plus the PDM Professional Server components within Customer's infrastructure
 - a. 1 to 1 'administration' advice for localisation and basic administration tasks
2. Installation of Client Software as time permits
3. Creation of a Single Vault using the 'Foundation' Template
 - a. 'Ready to Use' Workflow for Managed Data (CAD / Documents)
 - i. User permissions and required 'routing' configured as part of localisation
 - ii. Alpha or Numeric Revision Scheme configured as part of localisation
 - iii. Task Notifications (email) within Workflow transitions
 - iv. 'PDF' creation of Drawings on 'Release'
 - b. 'Ready to Use' Workflow for unmanaged Data (Templates, Toolbox, Standard Parts)
 - c. 'Ready to Use' DataCard for CAD files (SolidWorks, dwg) with Simple' Sequential 'Part' Numbering.
 - d. 'Ready to Use' DataCard for Documents (MS Office, Images, pdfs and Email messages)
 - e. 'Ready to Use' Document / CAD Search Card
 - f. 'Ready to use' Bill Of Materials column set and associated Explorer 'Column Set'
 - g. 'Ready to Use' Project Template to generate 'per project' Folder structures.
4. Video based 'User Training' deployed within the Vault Set up



OPTIONAL TRAINING / TOOLS AND SERVICES AVAILABLE FROM SOLID SOLUTIONS

The Foundation Vault is designed to be your first step on the ladder to Company, or Enterprise wide, Data Management and we fully expect that once you start using it you will quickly uncover areas that you want to grow / change within the configuration to suit this. Fortunately PDM Professional is a system that you can easily configure yourself, but we would recommend that you attend a full 3 Day Administration Training course prior to starting down this road. Alternatively you may choose to engage with ourselves to help you to expand the use of the vault.

Further Training includes (but is not limited to)

- ERP / PLM connections (BOM Management / export, metadata import etc.)
- Various 'off the shelf' PDM Professional Add-ins developed by Solid Solutions, including our 'Intelligent Part Numbering System'
- Any customisation that requires bespoke programming work.
- Legacy Data Migration (Non-managed, WorkgroupPDM, PDM Standard or other legacy Databases)

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