

SOLIDWORKS PDM PROFESSIONAL

XPRESS IMPLEMENTATION

SIMPLE, SECURE AND POWERFUL DATA MANAGEMENT FOR ALL ENGINEERING AND DESIGN COMPANIES

The PD Professional Xpress implementation package has been designed to ensure our customers rapidly maximise the return on their investment in SolidWorks PDM Professional. The package ensures that this is achieved with minimal consultancy costs and as little disruption as possible, whilst helping to ensure that your organisation ultimately manages and shares its product data more effectively.



What you need to know...

PDM Professional Xpress is a 5 day implementation package which typically runs over a 4 to 6 week period. The actual timeframe is dependent on a number of variables including, but not limited to, the PDM Professional training schedule, hardware (Server) availability, your required go-live date, data-migration considerations, technical resources and (if required) external IT resource availability. At the start of the project your details will be added to a PDM Professional implementation project within our internal vault, allowing us to track the project from start to finish using a workflow to manage resources and the sharing of key documents. This project plan will be maintained by Solid Solutions to document key task completion and any reported snags / change requests.

Pre-requisites

- Your nominated Administrator(s) has attended one of our scheduled training courses (Warwick, Fareham, Leeds or Durham).
- You have completed and we have collectively 'signed off' the Xpress Implementation Template Document.
- You have Server(s) which match, or exceed, the minimum requirements for PDM Professional. (refer to Xpress Implementation Document)

Installation Project Plan and resource requirements

Day's 1 – 3

Vault configuration as per Xpress Template done by Solid Solutions Technical Project Lead at Solid Solutions Management

Day 4

Installation of Software and 'Sandbox' Vault for testing at Customer premises / User training (seminar style)

IT support will be required to ensure Administrator access to Server(s) and local PC's

TESTING

The customer spends two weeks using the system, reporting any snags or changes they would like prior to going live.

Day 5

Agreed changes are implemented into the vault and Vault is made ready to 'go-live'

What is and what is not included in the Xpress Implementation Program

This package is based on the delivery of a preconfigured Vault which can be tailored within the framework of the Scope Document, in order to deliver a solution that is secure, yet easy to use, maintain and scale as your business needs increase. Should your immediate requirements extend into the 'Optional' list below then please make your Regional Sales Manager (RSM) aware of this before placing an order, as any additional costs for add-on tools and consultancy time will need to be built into the project as early as possible.

Included

1. PDM Professional Administration Training (3 Days) for one person on a scheduled course at a Solid Solutions training centre
2. Installation of SQL Server 2008 R2, or 2014 plus the PDM Professional Server components within customer's infrastructure
3. Installation of Client Software as time permits on 'Day 4'
4. Pre-Configured Data Cards with Variables (Custom properties) for SolidWorks, ACAD, MS Office, Images and Email messages
 - a. Customers can add a limited number of Company specific variables as part of the 'Tailoring' of the Vault
5. 'Simple' Sequential Document / Part Numbering.
6. PDM Professional 'Templates' for 3D SolidWorks files plus the validation of existing 2D Drawing Borders (up to 4 sizes)
7. Single 'Complete' Search form
8. Single 'Bill Of Materials' layout and Explorer 'Column Set'
9. Choice of (from two options) Predefined Workflows for SolidWorks CAD data
10. Predefined Workflow for 'Document' Management (limited tailoring within framework)
11. Engineering Change Template and Predefined Workflow (limited tailoring within framework)
12. Seminar Style 'User Training' based on delivered Vault Configuration.

OPTIONAL TRAINING / TOOLS AND SERVICES AVAILABLE FROM SOLID SOLUTIONS

1. Additional Administration training.
2. Advanced Workflow Processes (or advanced Workflow options such as Conditional Transitions / Parallel Processes)
3. DataCards and Workflows for file types outside of Xpress
4. ERP / PLM connections (BOM Management / export, metadata import etc.)
5. Various 'off the shelf' PDM Professional Add-ins developed by Solid Solutions, including our 'Intelligent Part Numbering System'
6. Any customisation that requires bespoke programming work.
7. Legacy Data Migration (Non-managed, WorkgroupPDM, PDM Standard or other legacy Databases)

Leamington Spa - Head Office

Olympus House
Olympus Avenue
Leamington Spa
CV34 6RJ

Tel: 01926 333777
Fax: 01926 333778
Web: www.solidolutions.co.uk
Email: sales@solidolutions.co.uk

Glasgow | Aberdeen | Durham
Leeds | Sheffield | Warrington
Exeter | Bristol | Fareham | Cambridge
London | Kent | Dublin | Belfast
www.solidolutions.co.uk/contactus